

Kristin Roberts, LCSW  
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419 High Street  
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**Adult Intake Information**

Date \_\_\_\_\_ Dx \_\_\_\_\_  
Ct. # \_\_\_\_\_

Name \_\_\_\_\_ Today's Date \_\_\_\_\_  
last first m.i.

Address \_\_\_\_\_  
number street apt.# city state zip

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Extension \_\_\_\_\_

Cell Phone \_\_\_\_\_ Email address \_\_\_\_\_

Social Security Number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Birth Date \_\_\_\_\_ Age \_\_\_\_\_

Sex: M F other \_\_\_\_\_ Relationship/Marital Status: (circle one) Sing. Mar. Sep. Div. Wid. Partner

Driver's License# \_\_\_\_\_ State \_\_\_\_\_

Employer \_\_\_\_\_ Job Title/Occupation \_\_\_\_\_

Work Address \_\_\_\_\_  
number street suite# city state zip

Spouse's/Partner's Name \_\_\_\_\_ Birth Date \_\_\_\_\_ Age \_\_\_\_\_ SSN \_\_\_\_\_

Spouse's Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Cell Phone \_\_\_\_\_

**Primary Care Physician** \_\_\_\_\_ Phone \_\_\_\_\_

**Emergency Contact** (Not within the same household) Name \_\_\_\_\_

Relationship to you \_\_\_\_\_ Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Children and ages \_\_\_\_\_

**Insurance Information / EAP Information when applicable**

If you plan to use insurance benefits, have you pre-authorized these visits through your insurance company?

Yes  No Authorization number \_\_\_\_\_

Name of Insured \_\_\_\_\_ Your relationship to the Insured: Self Spouse Other

Primary Insurance/EAP Company \_\_\_\_\_ Insured's Date of Birth \_\_\_\_\_

Deductible: Amount \_\_\_\_\_ Met? \_\_\_\_\_ Co-Pay \_\_\_\_\_

Copy of insurance card attached. Yes \_\_\_\_\_ Not yet \_\_\_\_\_ Not needed \_\_\_\_\_

Referral from: Name \_\_\_\_\_ IMD \_\_\_\_\_ PhD \_\_\_\_\_ LCSW \_\_\_\_\_ Other \_\_\_\_\_

AUTHORIZATION FOR COMMUNICATION WITH REFERRAL SOURCE: My signature below indicates my permission for Kristin Roberts, LCSW. and the referral source listed above to communicate verbally and/or in writing as they think necessary for the benefit of my treatment.

Client Signature \_\_\_\_\_ Date \_\_\_\_\_